

# FINANCIAL, INSURANCE, DONATIONS

BANKING & FINANCIAL SERVICES	PERSONALLY USE		TELEPHONE/ INTERNET BANKING	PERSONALLY USED		LOAN/ LINE OF CREDIT	PERSONALLY		
	For Main Banking	Others Sometimes		Past 3 Months	Telephone		Internet	Have	Obtained Past 2 Years
<b>INSTITUTIONS:</b> Amex Bank of Canada <input type="checkbox"/> <input type="checkbox"/> BMO Bank of Montreal <input type="checkbox"/> <input type="checkbox"/> CIBC <input type="checkbox"/> <input type="checkbox"/> Canadian Western Bank <input type="checkbox"/> <input type="checkbox"/> Citibank/Citigroup <input type="checkbox"/> <input type="checkbox"/> HSBC Bank Canada <input type="checkbox"/> <input type="checkbox"/> ING Direct <input type="checkbox"/> <input type="checkbox"/> Investor's Group <input type="checkbox"/> <input type="checkbox"/> Laurentian Bank <input type="checkbox"/> <input type="checkbox"/>  Manulife Financial <input type="checkbox"/> <input type="checkbox"/> National Bank of Canada <input type="checkbox"/> <input type="checkbox"/> President's Choice Financial <input type="checkbox"/> <input type="checkbox"/> RBC Financial Group <input type="checkbox"/> <input type="checkbox"/> RBC Investments <input type="checkbox"/> <input type="checkbox"/> RBC Royal Bank <input type="checkbox"/> <input type="checkbox"/> Scotiabank <input type="checkbox"/> <input type="checkbox"/> TD Canada Trust <input type="checkbox"/> <input type="checkbox"/> <i>Other Bank</i> <input type="checkbox"/> <input type="checkbox"/>  Capital City Savings <input type="checkbox"/> <input type="checkbox"/> VanCity Credit Union <input type="checkbox"/> <input type="checkbox"/> <i>Other Credit Union</i> <input type="checkbox"/> <input type="checkbox"/>  Caisse Populaire <input type="checkbox"/> <input type="checkbox"/>  Cheque Cashing Service <input type="checkbox"/> <input type="checkbox"/> Finance Company <input type="checkbox"/> <input type="checkbox"/> Insurance Company <input type="checkbox"/> <input type="checkbox"/> Trust Company <input type="checkbox"/> <input type="checkbox"/> Bank Or Financial Service In The U.S. <input type="checkbox"/> <input type="checkbox"/> <i>Other</i> <input type="checkbox"/> <input type="checkbox"/>			YES <input type="checkbox"/> NO <input type="checkbox"/>  <div style="border: 1px solid black; padding: 2px;"> <b>TELEPHONE/ INTERNET BANKING</b> </div> <div style="border: 1px solid black; padding: 2px;"> <b>USED FOR:</b>                      Account Queries <input type="checkbox"/> <input type="checkbox"/>                      Credit Card Application <input type="checkbox"/> <input type="checkbox"/>                      Insurance Information <input type="checkbox"/> <input type="checkbox"/>                      Interest Rates Information <input type="checkbox"/> <input type="checkbox"/>                      Investment Information <input type="checkbox"/> <input type="checkbox"/>                      Loan Information <input type="checkbox"/> <input type="checkbox"/>                      Loan/Line of Credit Application <input type="checkbox"/> <input type="checkbox"/>                      Mortgage Application <input type="checkbox"/> <input type="checkbox"/>                      Mortgage Information <input type="checkbox"/> <input type="checkbox"/>                      Paying Bills <input type="checkbox"/> <input type="checkbox"/>                      Purchasing Insurance <input type="checkbox"/> <input type="checkbox"/>                      Purchasing Investments <input type="checkbox"/> <input type="checkbox"/>                      RSP Contribution <input type="checkbox"/> <input type="checkbox"/>                      Transferring Funds <input type="checkbox"/> <input type="checkbox"/>  <i>Other</i> <input type="checkbox"/> <input type="checkbox"/> </div> <b>INSTITUTIONS:</b> BMO Bank of Montreal <input type="checkbox"/> <input type="checkbox"/> CIBC <input type="checkbox"/> <input type="checkbox"/> HSBC Bank Canada <input type="checkbox"/> <input type="checkbox"/> ING Direct <input type="checkbox"/> <input type="checkbox"/> President's Choice Financial <input type="checkbox"/> <input type="checkbox"/> RBC Investments <input type="checkbox"/> <input type="checkbox"/> RBC Royal Bank <input type="checkbox"/> <input type="checkbox"/> Scotiabank <input type="checkbox"/> <input type="checkbox"/> TD Canada Trust <input type="checkbox"/> <input type="checkbox"/> <i>Other Bank</i> <input type="checkbox"/> <input type="checkbox"/>  VanCity Credit Union <input type="checkbox"/> <input type="checkbox"/> <i>Other Credit Union</i> <input type="checkbox"/> <input type="checkbox"/>  Caisse Populaire <input type="checkbox"/> <input type="checkbox"/>  Trust Company <input type="checkbox"/> <input type="checkbox"/>			<b>INSTITUTIONS:</b> Amex Bank of Canada <input type="checkbox"/> <input type="checkbox"/> BMO Bank of Montreal <input type="checkbox"/> <input type="checkbox"/> CIBC <input type="checkbox"/> <input type="checkbox"/> HSBC Bank Canada <input type="checkbox"/> <input type="checkbox"/> ING Direct <input type="checkbox"/> <input type="checkbox"/> Laurentian Bank <input type="checkbox"/> <input type="checkbox"/> National Bank of Canada <input type="checkbox"/> <input type="checkbox"/> President's Choice Financial <input type="checkbox"/> <input type="checkbox"/> RBC Royal Bank <input type="checkbox"/> <input type="checkbox"/> Scotiabank <input type="checkbox"/> <input type="checkbox"/> TD Canada Trust <input type="checkbox"/> <input type="checkbox"/> <i>Other Bank</i> <input type="checkbox"/> <input type="checkbox"/> VanCity Credit Union <input type="checkbox"/> <input type="checkbox"/> <i>Other Credit Union</i> <input type="checkbox"/> <input type="checkbox"/> Caisse Populaire <input type="checkbox"/> <input type="checkbox"/> Finance Company <input type="checkbox"/> <input type="checkbox"/> <i>Other</i> <input type="checkbox"/> <input type="checkbox"/>			
<b>BANKING &amp; FINANCIAL SERVICES</b>	PERSONALLY				<b>MORTGAGES</b>		PERSONALLY		
		Have	Used Past 3 Months			Have	Obtained Past 2 Years		
<b>TYPES:</b> Senior's Package <input type="checkbox"/> <input type="checkbox"/> Student Package <input type="checkbox"/> <input type="checkbox"/> Children's Package <input type="checkbox"/> <input type="checkbox"/> Pre-Authorized Bill Payment <input type="checkbox"/> <input type="checkbox"/> Debit Card For Purchase <input type="checkbox"/> <input type="checkbox"/> ATM/Banking Machine Card <input type="checkbox"/> <input type="checkbox"/> Flat Fee Package <input type="checkbox"/> <input type="checkbox"/> Private Banking <input type="checkbox"/> <input type="checkbox"/> Electronic Banking Package <input type="checkbox"/> <input type="checkbox"/> Small Office/Home Office Package <input type="checkbox"/> <input type="checkbox"/>			<div style="border: 1px solid black; padding: 2px;"> <b>LOAN/ LINE OF CREDIT</b> </div> <div style="border: 1px solid black; padding: 2px;"> <b>PERSONALLY</b>                      YES <input type="checkbox"/>                      NO <input type="checkbox"/>   <b>TYPES:</b>                      Home Equity Line Of Credit <input type="checkbox"/> <input type="checkbox"/>                      Home Equity Loan <input type="checkbox"/> <input type="checkbox"/>                      Personal Line Of Credit <input type="checkbox"/> <input type="checkbox"/>                      Personal Loan                          —Auto <input type="checkbox"/> <input type="checkbox"/>                          —Other <input type="checkbox"/> <input type="checkbox"/>                      Overdraft Protection <input type="checkbox"/> <input type="checkbox"/>                      Student                          —Government Loan <input type="checkbox"/> <input type="checkbox"/>                          —Bank Loan <input type="checkbox"/> <input type="checkbox"/>                          —Line Of Credit <input type="checkbox"/> <input type="checkbox"/>                      Home Improvement Plan <input type="checkbox"/> <input type="checkbox"/>                      Investment Loan <input type="checkbox"/> <input type="checkbox"/>                      RRSP Loan <input type="checkbox"/> <input type="checkbox"/>                      Small Business Loan <input type="checkbox"/> <input type="checkbox"/> </div>			YES <input type="checkbox"/> NO <input type="checkbox"/>  <b>TYPES:</b> Principal Residence <input type="checkbox"/> <input type="checkbox"/> Reverse <input type="checkbox"/> <input type="checkbox"/> <i>Other Real Estate</i> <input type="checkbox"/> <input type="checkbox"/>  <b>INSTITUTIONS:</b> BMO Bank of Montreal <input type="checkbox"/> <input type="checkbox"/> CIBC <input type="checkbox"/> <input type="checkbox"/> HSBC Bank Canada <input type="checkbox"/> <input type="checkbox"/> ING <input type="checkbox"/> <input type="checkbox"/> National Bank of Canada <input type="checkbox"/> <input type="checkbox"/> President's Choice Financial <input type="checkbox"/> <input type="checkbox"/> RBC Royal Bank <input type="checkbox"/> <input type="checkbox"/> Scotiabank <input type="checkbox"/> <input type="checkbox"/> TD Canada Trust <input type="checkbox"/> <input type="checkbox"/> <i>Other Bank</i> <input type="checkbox"/> <input type="checkbox"/> VanCity Credit Union <input type="checkbox"/> <input type="checkbox"/> <i>Other Credit Union</i> <input type="checkbox"/> <input type="checkbox"/> Caisse Populaire <input type="checkbox"/> <input type="checkbox"/> Insurance Company <input type="checkbox"/> <input type="checkbox"/> Mortgage Broker <input type="checkbox"/> <input type="checkbox"/> Trust Company <input type="checkbox"/> <input type="checkbox"/> <i>Other</i> <input type="checkbox"/> <input type="checkbox"/>			



# FINANCIAL, INSURANCE, DONATIONS

TOTAL SECURITIES & SAVINGS	PERSONALLY HOLD	CREDIT CARDS	IN OWN NAME		CREDIT CARDS	AVERAGE AMOUNT SPENT																							
	Total Value		Currently Have	Acquired Past 12 Months		Each Month																							
None ..... <input type="checkbox"/> \$1-\$5,000 ..... <input type="checkbox"/> \$5,001-\$10,000 ..... <input type="checkbox"/> \$10,001-\$15,000 ..... <input type="checkbox"/> \$15,001-\$25,000 ..... <input type="checkbox"/> \$25,001-\$50,000 ..... <input type="checkbox"/> \$50,001-\$100,000 ..... <input type="checkbox"/> \$100,001-\$250,000 ..... <input type="checkbox"/> \$250,001-\$500,000 ..... <input type="checkbox"/> Over \$500,000 ..... <input type="checkbox"/>		<b>CARDS (Continued):</b> MasterCard —Affinity ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Air Miles (Regular Or Gold) ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Canadian Tire Options ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Chase/Sears ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Citi Petro Points ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Classic/Regular ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Corporate ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Drivers Edge ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Mosaik ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Mosaik with Air Miles (regular or WestJet) ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Other Gold/Premier ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Platinum ..... <input type="checkbox"/> ..... <input type="checkbox"/> —President's Choice ..... <input type="checkbox"/> ..... <input type="checkbox"/>  <b>VISA</b> —Aerogold ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Affinity ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Aventura ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Avion Platinum ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Classic/Regular ..... <input type="checkbox"/> ..... <input type="checkbox"/> —HBC ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Corporate ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Wal-Mart ..... <input type="checkbox"/> ..... <input type="checkbox"/> —GM ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Premier/Gold/Prestige ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Platinum ..... <input type="checkbox"/> ..... <input type="checkbox"/>  Student Card ..... <input type="checkbox"/> ..... <input type="checkbox"/> U.S. Dollar ..... <input type="checkbox"/> ..... <input type="checkbox"/>  Department Store Cards —Canadian Tire ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Costco ..... <input type="checkbox"/> ..... <input type="checkbox"/> —HBC ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Sam's Club ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Sears ..... <input type="checkbox"/> ..... <input type="checkbox"/> —The Bay ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Wal-Mart ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Zellers ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Other ..... <input type="checkbox"/> ..... <input type="checkbox"/>  Gasoline Card ..... <input type="checkbox"/> ..... <input type="checkbox"/> Internet Credit Card ..... <input type="checkbox"/> ..... <input type="checkbox"/> Other Credit Card ..... <input type="checkbox"/> ..... <input type="checkbox"/>  <b>ISSUED BY:</b> MasterCard —BMO Bank of Montreal ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Capital One ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Chase/Sears ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Citibank ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Credit Union ..... <input type="checkbox"/> ..... <input type="checkbox"/> —HSBC Bank Canada ..... <input type="checkbox"/> ..... <input type="checkbox"/> —MBNA ..... <input type="checkbox"/> ..... <input type="checkbox"/> —National Bank ..... <input type="checkbox"/> ..... <input type="checkbox"/> —National Trust ..... <input type="checkbox"/> ..... <input type="checkbox"/>  Canadian Tire ..... <input type="checkbox"/> ..... <input type="checkbox"/> President's Choice ..... <input type="checkbox"/> ..... <input type="checkbox"/>  <b>VISA</b> —Caisse Populaire/Desjardins ..... <input type="checkbox"/> ..... <input type="checkbox"/> —CIBC ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Citizen's Bank ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Home Trust ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Laurentian ..... <input type="checkbox"/> ..... <input type="checkbox"/> —RBC Royal Bank ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Scotiabank ..... <input type="checkbox"/> ..... <input type="checkbox"/> —TD Canada Trust ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Vancouver City Savings ..... <input type="checkbox"/> ..... <input type="checkbox"/>	\$1-\$100 ..... <input type="checkbox"/> \$101-\$500 ..... <input type="checkbox"/> \$501-\$1,000 ..... <input type="checkbox"/> \$1,001-\$1,500 ..... <input type="checkbox"/> Over \$1,500 ..... <input type="checkbox"/>		<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th rowspan="2" style="text-align: center;">CREDIT CARDS</th> <th colspan="4" style="text-align: center;">AVERAGE AMOUNT SPENT EACH MONTH</th> </tr> <tr> <th style="text-align: center;">\$1-100</th> <th style="text-align: center;">\$101-500</th> <th style="text-align: center;">\$501-1000</th> <th style="text-align: center;">Over 1000</th> </tr> </thead> <tbody> <tr> <td>American Express ..... <input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>MasterCard ..... <input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>Visa ..... <input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </tbody> </table>	CREDIT CARDS	AVERAGE AMOUNT SPENT EACH MONTH				\$1-100	\$101-500	\$501-1000	Over 1000	American Express ..... <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	MasterCard ..... <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Visa ..... <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
CREDIT CARDS	AVERAGE AMOUNT SPENT EACH MONTH																												
	\$1-100	\$101-500	\$501-1000	Over 1000																									
American Express ..... <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																									
MasterCard ..... <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																									
Visa ..... <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																									
WILLS/ESTATE PLANNING	PERSONALLY HAVE																												
	Will																												
YES ..... <input type="checkbox"/> NO ..... <input type="checkbox"/>  <b>KIND:</b> Includes Trust ..... <input type="checkbox"/>  <b>PREPARED BY:</b> Bank/Trust Company ..... <input type="checkbox"/> Lawyer ..... <input type="checkbox"/> Financial Advisor ..... <input type="checkbox"/> Life Insurance Agent/Broker ..... <input type="checkbox"/> Self ..... <input type="checkbox"/> Other ..... <input type="checkbox"/>  <b>UPDATED:</b> In Past 2 Years ..... <input type="checkbox"/> Over 2 Years Ago ..... <input type="checkbox"/>																													
CREDIT CARDS	IN OWN NAME																												
	Currently Have																												
NONE ..... <input type="checkbox"/> 1 ..... <input type="checkbox"/> 2 ..... <input type="checkbox"/> 3-4 ..... <input type="checkbox"/> 5-6 ..... <input type="checkbox"/> 7+ ..... <input type="checkbox"/>																													
CREDIT CARDS	IN OWN NAME																												
	Currently Have	Acquired Past 12 Months																											
<b>CARDS:</b> American Express —Aeroplan ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Aeroplan Plus ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Aeroplan Plus Gold ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Aeroplan Plus Platinum ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Air Miles (Regular Or Gold) ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Costco ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Credit Card ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Green ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Blue ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Gold ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Platinum ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Corporate ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Other ..... <input type="checkbox"/> ..... <input type="checkbox"/>  Diners Club (With MasterCard Acceptance) —Corporate (Company) ..... <input type="checkbox"/> ..... <input type="checkbox"/> —Professional (Personal) ..... <input type="checkbox"/> ..... <input type="checkbox"/>																													
INCOME TAX RETURNS	PERSONALLY FILED																												
	Past 12 Months																												
YES ..... <input type="checkbox"/> NO ..... <input type="checkbox"/>  <b>WHO PREPARED RETURN:</b> Personally Prepared —With Pen & Paper ..... <input type="checkbox"/> —With Computer Software ..... <input type="checkbox"/> —Online ..... <input type="checkbox"/> Friend or Relative ..... <input type="checkbox"/> Bookkeeper/Accountant ..... <input type="checkbox"/> H&R Block ..... <input type="checkbox"/> Liberty Tax ..... <input type="checkbox"/> Softron ..... <input type="checkbox"/> CCRA/Revenue Canada Volunteer Program ..... <input type="checkbox"/> Other Paid Tax Preparer ..... <input type="checkbox"/>  <b>TYPES:</b> Discounted Return (Immediate Cash, Cash Back) ..... <input type="checkbox"/> Regular (Check Sent by CCRA/Revenue Canada) ..... <input type="checkbox"/>  <b>METHOD OF FILING:</b> Mailed Return ..... <input type="checkbox"/> Efile (By Efile Service Provider) ..... <input type="checkbox"/> Netfile (By Computer/Internet) ..... <input type="checkbox"/> Telefile (By Telephone) ..... <input type="checkbox"/>																													

# FINANCIAL, INSURANCE, DONATIONS

LIFE INSURANCE	PERSONALLY		HOMEOWNERS OR PERSONAL PROPERTY INSURANCE	PERSONALLY		DONATIONS — International Relief/ Development —	PERSONALLY DONATED
	Carry	Acquired Past 2 Years		Carry	Acquired Past 2 Years		Past 12 Months
YES .....	<input type="checkbox"/>		YES .....	<input type="checkbox"/>		YES .....	<input type="checkbox"/>
NO .....	<input type="checkbox"/>		NO .....	<input type="checkbox"/>		NO .....	<input type="checkbox"/>
<b>KIND:</b>			<b>TYPES:</b>			<b>AMOUNT:</b>	
Group Life Insurance .....	<input type="checkbox"/>	<input type="checkbox"/>	Home .....	<input type="checkbox"/>	<input type="checkbox"/>	\$1-\$20 .....	<input type="checkbox"/>
Personal Life Insurance .....	<input type="checkbox"/>	<input type="checkbox"/>	Condo .....	<input type="checkbox"/>	<input type="checkbox"/>	\$21-\$50 .....	<input type="checkbox"/>
			Personal Property/Contents .....	<input type="checkbox"/>	<input type="checkbox"/>	\$51-\$100 .....	<input type="checkbox"/>
<b>TYPES:</b>			Vacation Property .....	<input type="checkbox"/>	<input type="checkbox"/>	Over \$100 .....	<input type="checkbox"/>
Whole Life .....	<input type="checkbox"/>	<input type="checkbox"/>	<b>ACQUIRED THROUGH:</b>				
Universal Life .....	<input type="checkbox"/>	<input type="checkbox"/>	Agent/Broker .....	<input type="checkbox"/>	<input type="checkbox"/>		
Term Insurance .....	<input type="checkbox"/>	<input type="checkbox"/>	Bank/Trust Company .....	<input type="checkbox"/>	<input type="checkbox"/>		
Critical Illness .....	<input type="checkbox"/>	<input type="checkbox"/>	Insurance Company .....	<input type="checkbox"/>	<input type="checkbox"/>		
Long Term Care .....	<input type="checkbox"/>	<input type="checkbox"/>	Professional/Alumni Association .....	<input type="checkbox"/>	<input type="checkbox"/>		
<b>FACE VALUE (PERSONAL LIFE INSURANCE):</b>			Place Of Employment .....	<input type="checkbox"/>	<input type="checkbox"/>		
Less Than \$20,000 .....	<input type="checkbox"/>	<input type="checkbox"/>					
\$20,000-\$49,999 .....	<input type="checkbox"/>	<input type="checkbox"/>	<b>PRIVATE HEALTH INSURANCE</b>	PERSONALLY BOUGHT			
\$50,000-\$99,999 .....	<input type="checkbox"/>	<input type="checkbox"/>					
\$100,000-\$249,999 .....	<input type="checkbox"/>	<input type="checkbox"/>					
\$250,000-\$499,999 .....	<input type="checkbox"/>	<input type="checkbox"/>					
\$500,000+ .....	<input type="checkbox"/>	<input type="checkbox"/>					
<b>ACQUIRED THROUGH:</b>			YES .....	<input type="checkbox"/>			
Agent/Broker .....	<input type="checkbox"/>	<input type="checkbox"/>	NO .....	<input type="checkbox"/>			
Bank/Trust Company .....	<input type="checkbox"/>	<input type="checkbox"/>	<b>KINDS:</b>				
Financial Planner .....	<input type="checkbox"/>	<input type="checkbox"/>	Dental Insurance .....	<input type="checkbox"/>			
Insurance Company .....	<input type="checkbox"/>	<input type="checkbox"/>	Disability .....	<input type="checkbox"/>			
Professional/Alumni Association .....	<input type="checkbox"/>	<input type="checkbox"/>	Other .....	<input type="checkbox"/>			
Credit Card Offer .....	<input type="checkbox"/>	<input type="checkbox"/>	<b>DONATIONS</b>	PERSONALLY DONATED			
Place Of Employment .....	<input type="checkbox"/>	<input type="checkbox"/>					
Full Service/Discount Broker .....	<input type="checkbox"/>	<input type="checkbox"/>					
Internet .....	<input type="checkbox"/>	<input type="checkbox"/>					
Other .....	<input type="checkbox"/>	<input type="checkbox"/>					
<b>COMPANIES:</b>			YES .....	<input type="checkbox"/>			
AIG Life .....	<input type="checkbox"/>	<input type="checkbox"/>	NO .....	<input type="checkbox"/>			
Canada Life .....	<input type="checkbox"/>	<input type="checkbox"/>	<b>AMOUNT:</b>				
CIBC Insurance .....	<input type="checkbox"/>	<input type="checkbox"/>	\$1-\$20 .....	<input type="checkbox"/>			
Clarica Life .....	<input type="checkbox"/>	<input type="checkbox"/>	\$21-\$50 .....	<input type="checkbox"/>			
Empire Life .....	<input type="checkbox"/>	<input type="checkbox"/>	\$51-\$100 .....	<input type="checkbox"/>			
Great West Life .....	<input type="checkbox"/>	<input type="checkbox"/>	\$101-\$200 .....	<input type="checkbox"/>			
Imperial Life .....	<input type="checkbox"/>	<input type="checkbox"/>	Over \$200 .....	<input type="checkbox"/>			
Industrial Alliance/ L'Industrielle-Alliance .....	<input type="checkbox"/>	<input type="checkbox"/>	<b>TYPES:</b>				
Laurentian-Desjardins .....	<input type="checkbox"/>	<input type="checkbox"/>	Alumni .....	<input type="checkbox"/>			
London Life .....	<input type="checkbox"/>	<input type="checkbox"/>	Cultural .....	<input type="checkbox"/>			
Manulife Financial .....	<input type="checkbox"/>	<input type="checkbox"/>	Educational .....	<input type="checkbox"/>			
Maritime Life .....	<input type="checkbox"/>	<input type="checkbox"/>	Environmental .....	<input type="checkbox"/>			
National Life .....	<input type="checkbox"/>	<input type="checkbox"/>	Hospital Foundations .....	<input type="checkbox"/>			
NN Financial .....	<input type="checkbox"/>	<input type="checkbox"/>	Political .....	<input type="checkbox"/>			
RBC Insurance .....	<input type="checkbox"/>	<input type="checkbox"/>	Religious .....	<input type="checkbox"/>			
Royal Sun Alliance .....	<input type="checkbox"/>	<input type="checkbox"/>	<b>ORGANIZATIONS:</b>				
Standard Life .....	<input type="checkbox"/>	<input type="checkbox"/>	Alzheimer Society .....	<input type="checkbox"/>			
Sun Life .....	<input type="checkbox"/>	<input type="checkbox"/>	Arthritis Society .....	<input type="checkbox"/>			
TD Insurance .....	<input type="checkbox"/>	<input type="checkbox"/>	Big Brothers/Sisters .....	<input type="checkbox"/>			
The Co-Operators .....	<input type="checkbox"/>	<input type="checkbox"/>	Cancer Society .....	<input type="checkbox"/>			
Transamerica .....	<input type="checkbox"/>	<input type="checkbox"/>	Children's Wish Foundation .....	<input type="checkbox"/>			
Other .....	<input type="checkbox"/>	<input type="checkbox"/>	Diabetes Association .....	<input type="checkbox"/>			
			Easter Seals .....	<input type="checkbox"/>			
			Heart & Stroke Foundation .....	<input type="checkbox"/>			
			Kidney Foundation .....	<input type="checkbox"/>			
			Osteoporosis Society .....	<input type="checkbox"/>			
			Salvation Army .....	<input type="checkbox"/>			
			ShareLife .....	<input type="checkbox"/>			
			United Jewish Appeal .....	<input type="checkbox"/>			
			United Way of Canada .....	<input type="checkbox"/>			